



MOSS LAKE GOLD MINES LTD

PRESS RELEASE

MOSS LAKE ANNOUNCES INCREASED ISSUANCE OF FLOW-THROUGH SHARES

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IN THE UNITED STATES

Toronto, Ontario – October 31, 2007 – Further to a press release dated October 15, 2007, wherein Moss Lake Gold Mines Ltd. (“**Moss Lake**”) announced a proposed offering of 2,424,242 common shares issued on a flow-through basis pursuant to the *Income Tax Act* (Canada) (each a “**Flow-Through Share**”) at a price of \$0.33 per Flow-Through Share and 1,600,000 units (each a “**Unit**”) at a price of \$0.25 per Unit (the “**Offering**”), Moss Lake is pleased to announce that it intends to increase the number of Flow-Through Shares to be issued under the Offering from 2,424,242 to 2,464,593, being an increase in gross proceeds of \$13,315.69. The additional issuance remains subject to the approval of the TSX Venture Exchange, and the Offering is expected take place early next week.

All securities issued under the Offering are subject to a four month hold period as required by the TSX Venture Exchange.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

Moss Lake Gold Mines Ltd trades on the TSX-V under the symbol “MOK” and has 39.6 million shares issued and outstanding.

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