

**MOSS LAKE  
GOLD MINES LTD**

*2003 Annual Report*

# Corporate Profile

Moss Lake Gold Mines Ltd. was formed in 1994 to consolidate ownership of the Moss Lake gold deposit located in the Shebandowan area northwest of Thunder Bay, Ontario. The Moss Lake deposit itself has an indicated resource of 60 million tonnes grading 1.1 grams of gold per tonne, or 2.1 million in-situ ounces of gold above a depth of 250 metres. Underground development completed in the 1980s helped define a higher grade core of measured and indicated resources of 475,000 tonnes grading 6.2 grams of gold per tonne. These resources are sub economic at current gold prices. The Company has recently concentrated on exploring for new deposits which would be economic under current market conditions.

In 1999, the Company acquired the large adjoining Fountain Lake property and commenced systematic exploration over its enlarged land position. This led to the recognition of several priority targets, some of which were tested by initial drilling in 2002 and 2003. In 2003, drilling encountered a broad anomalous sulphide zone in the Fountain Lake area, 2.5 kilometres southeast of the Moss Lake deposit. We are encouraged by the discovery of this large, gold-enriched mineralised system and intend to seek financing for a follow-up program.

The Company is a 62% owned subsidiary of River Gold Mines Ltd., which operates gold mines near Wawa, Ontario. Moss Lake Gold Mines Ltd. trades on the Canadian Venture Exchange under the symbol MOK and has 38.2 million shares issued and outstanding.

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## Annual Meeting

*The Annual Meeting of shareholders will be held at the Head Office, 8 King Street East, Suite 1305, Toronto, Ontario on Tuesday, June 29, 2004 at 10:00 a.m.*

# Message to Shareholders

In 2003, the Company drill tested a felsic volcanic sequence located south of the Moss Lake deposit, with the goal of evaluating the potential of this sequence to host pyrite stratabound gold deposits.

All holes encountered favourable pyritic tuffaceous horizons highlighted by significant, widespread gold occurrences in the Fountain Lake area. Three holes tested this area returning separate intervals of 6.9 gAu/tonne over 1.86 metres, 3.5 gAu/tonne over 1.0 metres, 3.7 gAu/tonne over 0.92 metres, 3.0 gAu/tonne over 0.99 metres, 3.1 gAu/tonne over 1.57 metres and 7.49 gAu/tonne over 0.49 metres. These values occur within a broad, gold-enriched (greater than 100 ppb gold), pyritic sequence traced by induced polarization surveys across a strike-length of at least 1.2 kilometres.

Clearly this is a very large, gold-enriched mineralized system that requires much more work. In 2004, we intend to seek financing for follow-up drilling with the goal of establishing the continuity, geometry and extent of higher grade, potentially economic portions of this pyritic sequence.

We continue to believe the gold price is headed much higher. Interest and activity in the Shebandowan area is heating up. Our gold properties host resources in excess of 2 million ounces and demonstrated exploration potential. Although higher sustained gold prices are required to stimulate development, years of under-investment in exploration has led to a paucity of significant resources to maintain, let alone increase global production. This combination of events has led to an increased interest in our assets by other mining companies, both big and small.

The value of our assets will grow with the gold price. Any potential deals must increase shareholder value and be approved by shareholders.

On behalf of the Board of Directors,



George N. Mannard  
*President*

April 15, 2004

# Management's Discussion and Analysis

April 15, 2004

## GENERAL

Moss Lake Gold Mines Ltd. was formed in 1994 to consolidate ownership of the Moss Lake property. In 1999 it acquired the large adjoining Fountain Lake property. Its substantial resources require sustained higher gold prices to become viable to mine. The Company began trading on the Toronto Stock Exchange in 1995. In 2000, the Company migrated to the TSX Venture Exchange.

## SELECTED ANNUAL INFORMATION

	2003	2002	2001
Interest income	\$ 798	\$ 482	\$ 387
Net loss (in thousands)	45	58	23
Loss per common share	0.00	0.00	0.00
Total assets (in thousands)	1,183	871	746
Shareholders' Equity (in thousands)	1,169	743	352

## BALANCE SHEET

At December 31, 2003, assets totalled \$1,182,612 compared to \$871,418 in 2002. During the year the Company spent \$21,875 on royalties and \$11,814 on exploration expenditures on the Moss Lake property to \$7,136,525 from \$7,102,836. The Company also spent \$149,795 on exploration expenditures on the Fountain Lake property to \$865,057 from \$715,262. River Gold continued to finance the Company, subscribing to 4.0 million common shares at a price of \$0.12 per share for an increase in capital stock net of issue costs of \$470,902. One third of the shares issued were to convert existing indebtedness to River Gold. The Company reported a loss for the year of \$45,099 compared to \$58,139 in 2002. The ongoing corporate and general expenses required to run a public company continue to be monitored closely.

## ANALYSIS OF EXPLORATION PROPERTIES

	Moss Lake	Fountain Lake	Other	Write down	Total
Balance, Dec 31, 2002	\$ 7,102,836	\$ 715,262	\$ 5,000	\$ (6,969,752)	\$ 853,346
Advance royalties	21,875	-	-	-	21,875
Taxes	758	516	-	-	1,274
Camp operations	10,022	-	-	-	10,022
Diamond drilling	-	131,361	-	-	131,361
Assays	-	7,467	-	-	7,467
Project supervision	1,034	10,451	-	-	11,485
Balance, Dec 31, 2003	\$ 7,136,525	\$ 865,057	\$ 5,000	\$ (6,969,752)	\$ 1,036,830

## ANALYSIS OF CORPORATE AND GENERAL EXPENSES

	2003	2002
Insurance	\$ 10,125	\$ 8,358
Legal fees	-	13,493
Audit fees	8,200	9,100
Stock exchange fees	2,750	6,150
Stock transfer fees	6,579	6,843
Filing fees	4,898	3,597
Shareholders' information	7,529	7,053
PDAC Convention	5,177	1,034
Miscellaneous	639	1,293
	\$ 45,897	\$ 56,921

## LIQUIDITY AND CAPITAL RESOURCES

The Company is an exploration and development company and has no revenue. At year-end 2003, the Company had cash resources of \$125,720 compared to \$311 in 2002. The Company had working capital of \$132,367 compared to a working capital deficiency of \$109,952 at year-end 2002. Majority shareholder River Gold Mines Ltd. has been funding the Company's activities. In September 2003, River Gold acquired 4.0 million treasury shares at \$0.12 per share for gross proceeds of \$480,000 which allowed the Company to settle indebtedness and fund exploration.

## SUMMARY OF QUARTERLY RESULTS

For the quarter ended	Dec 31	Sept 30	Jun 30	Mar 31
<b>2003</b>				
Interest income	\$ 718	\$ 27	\$ 18	\$ 35
Net loss (in thousands)	9	10	12	14
Loss per common share	0.00	0.00	0.00	0.00
Total assets (in thousands)	1,183	1,347	889	873
Shareholders' Equity (in thousands)	1,169	1,179	718	730

## 2002

Interest income	\$ 10	\$ 146	\$ 146	\$ 180
Net loss (in thousands)	17	16	15	10
Loss per common share	0.00	0.00	0.00	0.00
Total assets (in thousands)	871	862	736	740
Shareholders' Equity (in thousands)	743	761	327	341

## RESOURCE ESTIMATES

Resource estimates were performed in 1992 by the senior evaluation engineer of Noranda Exploration Company Ltd. The higher grade core estimate was completed by River Gold Mines Ltd. mine geologists in 1996. This estimate employed historic underground drifting data and closely-spaced surface drilling information. Although completed prior to the institution of National Instrument 43-101 (Standards of Disclosure for Mineral Projects), management believes its methodology and terminology are consistent with the new guidelines.

# Management's Discussion and Analysis

## CRITICAL ACCOUNTING ESTIMATES

### Exploration properties

The Company has not yet determined whether its exploration properties contain reserves that are economically recoverable. The recoverability of the carrying values of exploration properties is dependent upon the discovery of economically recoverable reserves, the ability of the Company to obtain necessary financing to complete the development and future profitable production there from or alternatively upon the Company's ability to dispose of its interests on an advantageous basis. Changes in future conditions could require material write-downs of the carrying values. Management conducts periodic reviews of its mineral properties to determine if write-downs are required. Management estimated that no write downs were required in 2003.

## COMMON SHARES ISSUED

See Note 4 to the audited consolidated financial statements as at December 31, 2003 and 2002. No shares have been issued in 2004.

## ACCOUNTING POLICIES

The Company has established accounting policies generally accepted in Canada and applicable to operating mines, which are applied on a consistent basis.

Development costs incurred to develop new orebodies are capitalized and charged to operations calculated on the unit of production method over the expected economic life of the mine. Amortization of mine and mill buildings, equipment and pre-production and development costs will be calculated on the unit of production method over the expected life of the mine. No amortization has been recorded to date.

## ADOPTION OF NEW ACCOUNTING POLICIES

### Stock-based compensation

The Company has adopted in 2003 the recognition of compensation expense for grant of stock options to directors, officers and employees based on the estimated share value at the grant date prospectively for new stock-based compensation awards granted after January 1, 2003.

### Asset retirement obligations

The Company will adopt in 2004 the CICA Handbook Section 3110 relating to asset retirement obligations. This new Section establishes standards for the recognition, measurement and disclosure of asset retirement obligations and the related asset retirement costs. It replaces requirements in property, plant and equipment Section 3061, concerning future removal and site restoration costs. This requirement is pertinent to future estimated closure costs.

## ENVIRONMENT

Moss Lake is committed to a program of environmental protection at its exploration sites. The Company was in compliance with government regulations in 2003.

## RISKS AND UNCERTAINTIES

The inherent risks which most profoundly affect the Company's activities are the price of gold and the ability of the Company to obtain financing necessary to establish economic ore reserves. With the prolonged depressed state of the gold market in recent years, financing has been unobtainable. The Company has continued to rely on the financial support of parent company, River Gold Mines Ltd. Although this cannot be counted upon in the future, River Gold has been supportive of Moss Lake's efforts and has provided a backup source of capital. In September 2003, the Company completed a private placement with River Gold in 2003 in the amount of \$480,000.

## OUTLOOK

We are encouraged by the results of our 1500 metre drilling program and intend to seek flow-through financing for a follow-up drilling program. This would involve sectional drilling with the goal of establishing the continuity and geometry of higher grade, potentially mineable zones, within the pyritic sequence. We continue to believe that as the price of gold strengthens so will the market's view of our assets. Recent work confirms the exploration potential of our properties.

This MD&A contains certain forward-looking statements relating but not limited to the Company's operations, anticipated financial performance, business prospects and strategies. Forward-looking information typically contains statements with words such as "anticipate", "believe", "expect", "plan" or similar words suggesting future outcomes. Readers are cautioned to not place undue reliance on forward-looking information because it is possible that predictions, forecasts, projections and other forms of forward-looking information will not be achieved by the Company. In addition, the Company undertakes no obligation to update publicly or otherwise revise any forward-looking information, whether as a result of new information, future events or otherwise.

## Management's Responsibility for Financial Statements

The accompanying financial statements and all of the data included in this annual report have been prepared by and are the responsibility of the management of the Company. The financial statements have been prepared in accordance with accounting principles generally accepted in Canada and reflect management's best estimate and judgement based on currently available information.

Management is also responsible for a system of internal control which is designed to provide reasonable assurance that assets are safeguarded, liabilities are recognized and that the accounting systems provide timely and accurate financial reports.

The Board of Directors is responsible for ensuring that management fulfils its responsibilities in respect of financial reporting and internal control. The Audit Committee of the Board of Directors meets periodically with management and the Company's independent auditors to discuss auditing matters and financial reporting issues. In addition, the Audit Committee reviews the annual financial statements before they are presented to the Board of Directors for approval.

Toronto, Canada  
February 18, 2004



Donald D. Orr  
Secretary-Treasurer

## Auditors' Report

### To the Shareholders of Moss Lake Gold Mines Ltd.

We have audited the balance sheets of Moss Lake Gold Mines Ltd. as at December 31, 2003 and 2002 and the statements of operations and deficit and cash flows for the years then ended. These financial statements are the responsibility of the company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the company as at December 31, 2003 and 2002 and the results of its operations and its cash flows for the years then ended in accordance with Canadian generally accepted accounting principles.

Toronto, Canada  
February 18, 2004



Grant Thornton LLP  
Chartered Accountants

## Balance Sheets

December 31	2003	2002
<b>Assets</b>		
Current		
Cash	\$ 125,720	\$ 311
Receivables	20,062	17,761
	<b>145,782</b>	18,072
Exploration properties (Note 3)	<b>1,036,830</b>	853,346
	<b>\$ 1,182,612</b>	\$ 871,418
<b>Liabilities</b>		
Current		
Payables and accruals	\$ 13,415	\$ 128,024
<b>Shareholders' Equity</b>		
Capital stock (Note 4)	<b>8,711,288</b>	8,240,386
Deficit	<b>(7,542,091)</b>	(7,496,992)
	<b>1,169,197</b>	743,394
	<b>\$ 1,182,612</b>	\$ 871,418

Operations and going concern assumption (Note 1)

On behalf of the Board



**George N. Mannard**  
Director



**David Birkett**  
Director

See accompanying notes to the financial statements.

## Statements of Operations and Deficit

<i>Years Ended December 31</i>	<b>2003</b>	2002
Interest income	\$ 798	\$ 482
Costs and expenses		
Corporate and general	45,897	56,921
Large corporation tax	-	1,700
	<b>45,897</b>	58,621
Net loss (Note 5)	<b>(45,099)</b>	(58,139)
Deficit, beginning of year	<b>(7,496,992)</b>	(7,438,853)
Deficit, end of year	<b>\$ (7,542,091)</b>	\$ (7,496,992)
Loss per common share (Note 6)		
Basic and diluted	<b>\$ (0.00)</b>	\$ (0.00)

## Statements of Cash Flows

<i>Years Ended December 31</i>	<b>2003</b>	2002
Increase (decrease) in cash		
<b>Operating activities</b>		
Net loss	\$ (45,099)	\$ (58,139)
Change in receivables and payables	<b>(116,910)</b>	(271,321)
	<b>(162,009)</b>	(329,460)
<b>Financing activity</b>		
Common shares issued to River Gold Mines Ltd. for cash	<b>470,903</b>	450,000
<b>Investing activity</b>		
Exploration properties	<b>(183,485)</b>	(208,041)
Net increase (decrease) in cash	<b>125,409</b>	(87,501)
Cash, beginning of year	<b>311</b>	87,812
Cash, end of year	<b>\$ 125,720</b>	\$ 311

See accompanying notes to the financial statements.

# Notes to the Financial Statements

December 31, 2003 and 2002

## 1. OPERATIONS AND GOING CONCERN ASSUMPTION

Moss Lake Gold Mines Ltd. (the "Company") is a publicly traded company and is incorporated under the Business Corporations Act (Ontario). The Company's common shares are listed on the TSX Venture Exchange.

The Company is a subsidiary of River Gold Mines Ltd. ("River Gold"), a publicly held company, which is listed on the Toronto Stock Exchange. At December 31, 2003 and 2002, River Gold held approximately 62% and 58%, respectively, of the then outstanding common shares of the Company.

These financial statements have been prepared on the basis of accounting principles applicable to a going concern, which assume that the Company will continue in operation for the foreseeable future and will be able to realize its assets and discharge its liabilities in the normal course of operations.

The Company has incurred significant losses and at December 31, 2003, the Company had a deficit of \$7.5 million. The recoverability of the carrying value of exploration properties is dependent upon the continued support of River Gold, the preservation of the Company's interest in the underlying mineral claims, the ability of the Company to obtain necessary financing to develop ore reserves, future profitable production therefrom or alternatively upon the Company's ability to dispose of its interests on an advantageous basis. Changes in future conditions could require additional write-downs of the carrying values.

These financial statements do not include adjustments to the amounts and classification of assets and liabilities that might be necessary should the Company be unable to continue in business.

## 2. SIGNIFICANT ACCOUNTING POLICIES

The financial statements have been prepared by management in accordance with accounting principles generally accepted in Canada. In preparing the financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the period. Actual results could differ from these estimates.

### Exploration properties

All direct costs associated with exploration properties are capitalized as incurred. If a property proceeds to development, these costs become part of pre-production and development costs of the mine. If a property is abandoned or continued exploration is not deemed appropriate in the foreseeable future, the related costs and expenditures are written off.

Once commercial production commences, such capitalized costs are amortized on the unit of production method based on estimated recoverable reserves of ore.

The amounts capitalized represent costs to be charged to operations in the future and do not necessarily reflect the present or future values of the particular properties.

### Stock-based compensation plan

The Company has adopted the recognition of compensation expense for grants of stock options to officers, directors and employees based on the estimated fair value at the grant date prospectively for new stock-based compensation awards granted after January 1, 2003. No options were granted in 2003 and accordingly no expense was recorded. In fiscal 2002, the Company elected to disclose pro-forma net loss per share data for stock-based compensation.

### Income taxes

Income taxes are calculated using the asset and liability method of tax accounting. Under this method, current income taxes are recognized for the estimated income taxes payable for the current period. Future income tax assets and liabilities are determined based on differences between the financial reporting and

tax bases of assets and liabilities and on unclaimed losses carried forward and are measured using the substantially enacted tax rates that will be in effect when the differences are expected to reverse or losses are expected to be utilized. A valuation allowance is recognized to the extent that the recoverability of future income tax assets is not considered more likely than not.

### Loss per common share

Basic loss per share is computed by dividing the loss for the period by the weighted average number of common shares outstanding during the period, including contingently issuable shares which are included when the conditions necessary for issuance have been met. Diluted earnings per share is calculated in a similar manner, except that the weighted average number of common shares outstanding is increased to include potentially issuable common shares from the assumed exercise of convertible instruments, if dilutive. The number of additional shares included in the calculation is based on the treasury stock method for convertible instruments.

## 3. EXPLORATION PROPERTIES

### Moss Lake Property

The Company has a 100% interest in this property which is situated in Moss Township, 100 kilometres west of Thunder Bay, Ontario.

The property consists of 33 contiguous unpatented mining claims and 2 mining leases (comprising 540 hectares) which were acquired in 1995. The Company is obligated to pay underlying advance royalties of \$5,469 per quarter to certain original vendors until commercial production is achieved. Upon commencement of commercial production, the property is subject to an 8.75% net profits royalty, as defined, to these underlying vendors in lieu of the underlying advance royalty.

In addition, the property includes 15 contiguous unpatented claim units acquired in 1998. These units are subject to a 1% net smelter return royalty.

### Fountain Lake Property

The property consists of 149 mining claims contiguous to the Moss Lake Property to the east, west and south, and is subject to a 2.5% net smelter return royalty payable to certain original vendors of the property.

Carrying values	2003	2002
Moss Lake Property		
Cost of property	\$ 6,010,000	\$ 6,010,000
Settlement of advance royalties	105,000	105,000
Underlying advance royalties	215,438	193,563
Exploration expenditures	806,087	794,273
	<b>7,136,525</b>	<b>7,102,836</b>
Fountain Lake Property		
Cost of property	466,081	466,081
Exploration expenditures	398,976	249,181
	<b>865,057</b>	<b>715,262</b>
Other	5,000	5,000
	<b>8,006,582</b>	7,823,098
Write-down of carrying values	(6,969,752)	(6,969,752)
	<b>\$ 1,036,830</b>	<b>\$ 853,346</b>

## Notes to the Financial Statements

December 31, 2003 and 2002

### 4. CAPITAL STOCK

#### Authorized:

The authorized capital of the Company consists of an unlimited number of preference shares and common shares without par value. The preference shares may, from time to time, be issued in one or more series the rights, privileges, restrictions and conditions of which may be determined by the Board of Directors. No preference shares have been issued.

<b>Common shares issued:</b>	Shares	Amount
Balance, December 31, 2001	31,166,667	\$ 7,790,386
Issued to River Gold under private placement	466,667	70,000
Issued on conversion of indebtedness to River Gold	2,533,333	380,000
Balance, December 31, 2002	34,166,667	8,240,386
Issue to River Gold under private placement	2,666,667	310,902
Issued on conversion of indebtedness to River Gold	1,333,333	160,000
Balance, December 31, 2003	38,166,667	\$ 8,711,288

#### Stock option plan

The Company has a stock option plan under which the Board of Directors may grant options to purchase common shares of the Company to key employees, officers or directors of the Company. The aggregate number of common shares which may be reserved for issuance under the plan is limited to 600,000.

The following table reflects the continuity for the years ended December 31, 2003 and 2002 of options granted under the plan.

	Shares		Weighted Average Exercise Price	
	2003	2002	2003	2002
Outstanding, beginning of year	400,000	-	\$ 0.20	\$ -
Granted	-	400,000	\$ -	\$ 0.20
Outstanding, end of year	400,000	400,000	\$ 0.20	\$ 0.20

The 400,000 outstanding stock options granted in fiscal 2002 expire in June 2007.

The Company applied the intrinsic value based method of accounting for 400,000 stock options granted to directors and officers and accordingly no compensation cost was recognized. Had stock-based compensation for options granted to employees under the Plan been determined on the basis of fair value of fair value at the date of grant in accordance with the fair value method of accounting for stock-based compensation, the Company's pro forma net loss and loss per share for the year ended December 31, 2002 would have been as follows:

<b>Income Statement</b>	2002
Loss for the year	\$ 58,139
Compensation expense related to fair value of stock options	16,772
Pro-forma loss for the year	\$ 74,911
Pro-forma loss per share	\$ 0.00

For purposes of the above calculations, the fair value of each option was estimated on the date of grant using the Black-Scholes option pricing model with the following assumptions used for grants: dividend yield of 0%, expected volatility of 100%, risk-free interest rate of 2.5% and expected life of 3 years.

### 5. INCOME TAXES

The following table reconciles the expected income tax expense (recovery) at the statutory income tax rate to the amounts recognized in the statements of operations.

	2003	2002
Net loss reflected in the statements of operations	\$ 45,099	\$ 58,139
Expected income tax recovery	\$ (17,000)	\$ (22,000)
Non-deductible recovery	-	(1,000)
Valuation allowance	17,000	21,000
	\$ -	\$ -

The following table reflects future income tax assets at December 31, 2003 and 2002.

	2003	2002
Future income tax assets		
Unclaimed non-capital losses	\$ 200,000	\$ 200,000
Excess of unclaimed resource pools over carrying value of exploration properties	1,250,000	1,100,000
	1,450,000	1,300,000
Less valuation allowance	1,450,000	1,300,000
	\$ -	\$ -

At December 31, 2003, the Company had unclaimed exploration and development expenditures of approximately \$4,600,000 and non-capital losses of approximately \$586,000 which are available to reduce future taxable income. Of the non-capital losses, \$117,000 expire in 2004, \$117,000 expire in 2005 and \$139,000 expire in 2006.

### 6. LOSS PER COMMON SHARE

Loss per common share is based on a weighted average number of shares outstanding of 35,240,640 and 32,013,242 for 2003 and 2002, respectively. The effect of common share purchase options on the net loss in 2003 and 2002 is not reflected as to do so would be anti-dilutive.

### 7. RELATED PARTY INFORMATION

Under the terms of management agreements, River Gold, as manager, provides technical and administrative support and carries out annual exploration programs on the Moss Lake and the Fountain Lake Properties for an indefinite term. River Gold is entitled to administrative fees, expressed as a percentage of allowable costs (as defined and including capital expenditures) of 7.5% during the exploration phase, 5% during the development and pre-production phase and 2.5% after commencement of commercial production. Administrative fees charged amounted to \$11,484 and \$12,674 for 2003 and 2002, respectively, all of which were capitalized.

Receivables at December 31, 2003 included \$1,648 due from River Gold. Payables and accruals at December 31, 2002 included \$105,345 due to River Gold.

### 8. FINANCIAL INSTRUMENTS

The Company's financial instruments consist of cash, receivables and payables. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments. The Company estimates that the fair value of these financial instruments approximate the carrying values.

### 9. ENVIRONMENTAL RISKS

Moss Lake is committed to a program of environmental protection at its exploration sites. Moss Lake was in compliance with government regulations in 2003.

# Corporate information

## Officers and Directors

### **David Birkett**

*Director, Vice President  
Corporate Development  
Calgary, Alberta*

### **George N. Mannard**

*Director, President  
Toronto, Ontario*

### **Donald D. Orr**

*Secretary-Treasurer  
Toronto, Ontario*

### **M. Douglas Pollitt**

*Director  
Toronto, Ontario*

## General Information

### **Head Office**

8 King Street East  
Suite 1305  
Toronto, Ontario  
M5C 1B5

### **Listings**

TSX Venture Exchange (MOK)

### **Transfer Agent and Registrar**

Computershare Trust Company of Canada  
Toronto, Ontario  
Website: [www.computershare.com](http://www.computershare.com)

### **Auditors**

Grant Thornton LLP  
Toronto, Ontario

### **Legal Counsel**

Aird & Berlis  
Toronto, Ontario

**MOSS LAKE  
GOLD MINES LTD**

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